

I/we have included the Greater West Bloomfield Historical Society in my/our estate plans.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

In what manner of support did you include the Society in your estate plans?

\_\_\_\_ Will/Living Trust      Retirement Plan \_\_\_\_

\_\_\_\_ Life Insurance Policy      Gift Annuity \_\_\_\_

\_\_\_\_ Other

Do we have permission to list you as a part of the Legacy Leaders in printed materials?

Mark one: \_\_\_\_ Yes      \_\_\_\_ No

Signature \_\_\_\_\_

Date \_\_\_\_\_

We respect your privacy. Information collected here will not be used in any other way.

Please mail this completed form to  
3951 Orchard Lake Rd  
Orchard Lake, MI 48323

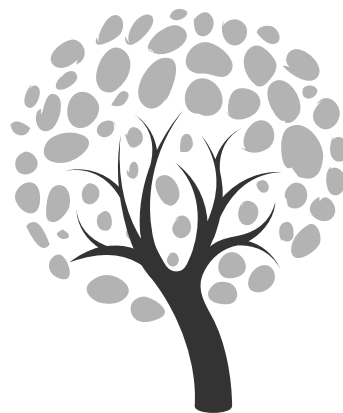


## Contact Us

3951 Orchard Lake Rd  
Orchard Lake, MI 48323

(248) 757-2451  
contact@gwbhs.org

www.gwbhs.org



## Donations & Planned Giving



For the love of local history  
and to help build a secure  
future for the Historical Society.

What will your legacy be?  
Support our unique local history!

Formed in 1974, the mission of Greater West Bloomfield Historical Society (the Society) is to collect, preserve, research, and stimulate public interest in the history of Keego Harbor, Orchard Lake, Sylvan Lake, and West Bloomfield. The Society is an 501(c)(3) non-profit organization that accepts tax deductible donations.

With a 45 year history, over 36,000 guests have attended Society events.

The Historical Society appreciates generous

- Donations
- Tribute and Memorial donations
- Planned Giving

### How can I donate?

- Check payable to GWBHS (with donation written in memo line)
- Credit card or Paypal at [gwbhs.org](http://gwbhs.org) (with donation noted in the comment box)

### Recognition

The Society gives public and permanent recognition for donations, tribute and memorial donations, and planned giving commitments.

A Recognition Wall at the Orchard Lake Museum and online recognition lists each name and donation year at the following levels:

- Silver: \$250-\$499
- Gold \$500-\$999
- Platinum: \$1,000-\$9,999
- Diamond: \$10,000 and above

Donors can choose to give anonymously or choose to opt out of being included on the Recognition Wall.

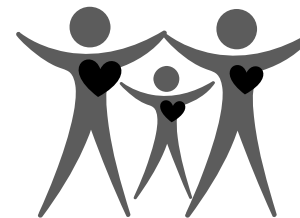


### Securing the Society's Future

Established in 2010 by Frances Y. Gadd, the Legacy Fund provides the Society with a way to recognize an important group of donors: those who have included our organization in their wills, trusts, and estate plans. Such gifts ensure that local history will continue to be preserved and promoted for years to come.

### How can I give a planned gift and become a legacy leader?

Bequests (gifts made by will) are among the most popular type of planned gift. If you have not already included the Society in your will and would like to, we encourage you to consult with your financial advisor or estate-planning attorney to determine what is best for your individual situation.



### Need more information?

Email: [contact@gwbhs.org](mailto:contact@gwbhs.org)  
Call: (248) 757-2451

If you have included the Society in your estate plans, we would love to hear about it. Not only will this notification allow us to better plan for our future, it also give us the opportunity to thank you for your generosity. With your permission, we will recognize you as a Legacy Leader.